**Annexure-1**

Name of the Corporate Debtor K.G.CORPORATION LTD

Date of Commencement of CIRP 11-11-2020

List of Creditors 02.12.2020

**List of Secured Financial Creditors** **Amount in Rs.**

| | | Details of Claim Received | | Details of Claim admitted | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **S.No** | **Name of Creditor** | **Date of Receipt** | **Amount Claimed** | **Amount of Cliam Admitted** | **Nature of Claim** | **Amount covered by Security interest** | **Whether Related Party (YES/No)** | **Details of Security Interest** | **Amount covered by Guarantee** | **% of Share in COC** | **Amunt of Contingent claim** | **Amount of any mutual dues that may be set-off** | **Amount of Claim rejected** | **Amount of Claim under verification** | **Remarks if any** |
| **1** | **Bank of India** | **29-11-2020** | 1,71,38,65,449.44 | 1,71,38,65,449.44 | Term Loan, Working Capital, Funded Interest Term Loan I $ Funded Interest Term Loan II. | As per Form-c | No | As per Form-c | | **6.94%** | | | | | |
| **2** | **UCO Bank Flagship Corporate Branch, Indian Exchange Place, Kolkata** | **29-11-2020** | 29,76,30,600.13 | 29,76,30,600.13 | AS PER FORM C | As per Form-c | No | As per Form-c | | **1.20%** | | | | | |
| **3** | **Punjab National Bank** | **29-11-2020** | 4,13,68,09,151.41 | 4,13,68,09,151.41 | AS PER FORM C | As per Form-c | No | As per Form-c | | **16.75%** | | | | | |
| | | | | | | | | | | | | | | | |
| | | | 6,14,83,05,201 | 6,14,83,05,201 | | | | | | | | | | | |